

Life Income Funds

Donors wanting to generate income for their lifetimes while making an ultimate financial contribution to the Cave Hill Heritage Foundation should consider establishing a life income fund, such as a charitable remainder trust or a charitable gift annuity.

Property Donation

You can even donate real estate to the Cave Hill Heritage Foundation. This type of asset can be used to create a permanent endowment fund in your name that will benefit the Cave Hill Heritage Foundation in perpetuity.



Restoration project made possible by the Cave Hill Heritage Foundation.

Thank you for your continual efforts in making Cave Hill Cemetery the premier cemetery in the state of Kentucky. If you have any questions regarding our gift planning options, please call the Cave Hill Heritage Foundation at (502) 451-5630.

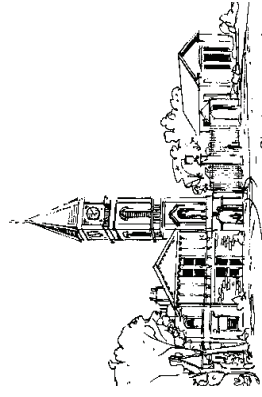
Cave Hill Heritage Foundation, Inc.

701 Baxter Avenue
Louisville, KY 40204

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www.cavehillcemetery.com



A Kentucky Not-for-Profit Corporation

The Cave Hill Heritage Foundation has chosen to partner with the Community Foundation of Louisville to accept assets on its behalf and administer life income funds and certain types of planned gifts for its donors.

Community Foundation of Louisville

(502) 585-4649

www.cflouisville.org

**CAVE HILL HERITAGE
FOUNDATION**

A Gift Planning Guide



*Dedicated to the Restoration,
Preservation, & creation of
Educational Opportunities for
Louisville's landmark.*

What will tomorrow at Cave Hill Cemetery look like? You decide. When you make a gift to the Cave Hill Heritage Foundation, you integrate your personal ideals to help shape the future of Louisville's landmark.

Steeped in history, Cave Hill Cemetery provides a staggering glimpse of time stood still. Starting with 45 acres in 1848, Cave Hill has steadily built upon the principles of the Victorian, rural Garden Style cemetery movement and developed into one of the most recognized cemeteries around the world.

As a nationally recognized arboretum and the resting place of Civil War generals to giants in philanthropy, the cemetery has never ceased to be a living part of Louisville history. Now is your opportunity to play an active part as a supporter of the Cave Hill Heritage Foundation.

Note: The Cave Hill Heritage Foundation, its staff and directors, or associated organizations do not provide tax or legal advice prior to making any charitable gift. Tax and legal professionals should be consulted for such information.

There are many ways to make a gift to support the Cave Hill Heritage Foundation, none of which are complicated. Opportunities for gift planning include making a cash donation, providing appreciated securities, a memorial donation, leaving a bequest in your will or by creating a gift that pays you income for life and then benefits Cave Hill Cemetery.

Gifts For Today

Appreciated Securities

Appreciated securities can be donated to the Cave Hill Heritage Foundation by contacting your stock broker and making a request to transfer a number of shares to the foundation. Your broker will contact us to complete the transfer, at which point we will liquidate the securities. You may be eligible for an income tax charitable deduction based upon the fair market value of the securities on the day you make the gift.

Endowed Funds

Donors can also establish a permanent gift fund to perpetually support the Cave Hill Heritage Foundation. Your named endowment fund will provide annual grants to the Cave Hill Heritage Foundation for its general purposes, and is an enduring legacy for generations to come.

Memorial Gifts

A gift in memory of your loved one is a simple way to support the Cave Hill Heritage Foundation. Memorial trees and benches can be purchased for a nominal fee or a donation can be made in someone's name.

Gifts for Tomorrow

There are many opportunities for donors to make future gifts to the Cave Hill Heritage Foundation. For example, you can leave a bequest, designate beneficiary status on life insurance policies or retirement accounts, establish life income funds, or donate property.

We would be honored to learn of your intent in this regard. Not only do we want the opportunity to thank you, but it is important for us to know that we can carry out your intentions.

Bequest

There are many advantages to establishing a bequest to the Cave Hill Heritage Foundation, such as making a large future gift at no immediate cost. This can be done by a simple statement in your will, such as:

I give the Cave Hill Heritage Foundation, 701 Baxter Avenue, Louisville, Kentucky 40204, Federal ID 56-2498254, (_____% of the residue of my estate) or (the sum of \$_____), to be used by the Cave Hill Heritage Foundation wherever the needs and opportunities are greatest.

Life Insurance and Retirement Plans

Proceeds from a life insurance policy or assets from a retirement account can be easily donated to the Cave Hill Heritage Foundation. You simply need to inform your policy holder or retirement plan administrator of your desire.